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Telephone: (212) 530-5000
Counsel for Official Committee of Unsecured Creditors of Lehman Brothers Holdings Inc., et al.
UNITED STATES BANKRUPTCY COURT

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re:

Chapter 11 Case No.

LEHMAN BROTHERS HOLDINGS INC., et al.,

08-13555 (JMP)

Debtors. : (Jointly Administered)

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AFFIDAVIT OF SERVICE

STATE OF NEW YORK)
SS.:
COUNTY OF NEW YORK)

RENA K. CERON, being duly sworn, deposes and says:

I am a resident of the United States, over the age of eighteen years, and am not a party to or interested in the above-captioned cases. I am employed by the law firm of Milbank, Tweed, Hadley & M^cCloy LLP, Counsel for Official Committee of Unsecured Creditors of Lehman Brothers Holdings Inc., et al. in the above-captioned case.

On the 13^{th} of April, 2010, I caused a copy of the following document:

STATEMENT OF OFFICIAL COMMITTEE OF UNSECURED CREDITORS IN SUPPORT OF DEBTORS' MOTION PURSUANT TO SECTION 105 OF THE BANKRUPTCY CODE, BANKRUPTCY RULE 9014, AND GENERAL ORDER M-390, AUTHORIZING THE DEBTORS TO IMPLEMENT CLAIMS HEARING PROCEDURES AND ALTERNATIVE DISPUTE RESOLUTION PROCEDURES FOR CLAIMS AGAINST DEBTORS,

to be served upon the parties identified on Exhibit \underline{A} attached hereto by electronic mail, to be served upon the parties listed on Exhibit \underline{B} attached hereto by facsimile, and to be served upon the parties listed on Exhibit \underline{C} attached hereto by FedEx for next business day delivery.

/s/ Rena K. Ceron RENA K. CERON

SWORN TO AND SUBSCRIBED before me this 14th day of April, 2010

/s/ Debra Esposito

Debra Esposito Notary Public, State of New York No. 01ES4504379 Qualified in Queens County Certificate Filed in New York County Commission Expires Aug. 31, 2013

Exhibit A

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Exhibit B

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Exhibit C

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